



*Advanced Rechargeable & Lithium Batteries Association*

## Batteries Market

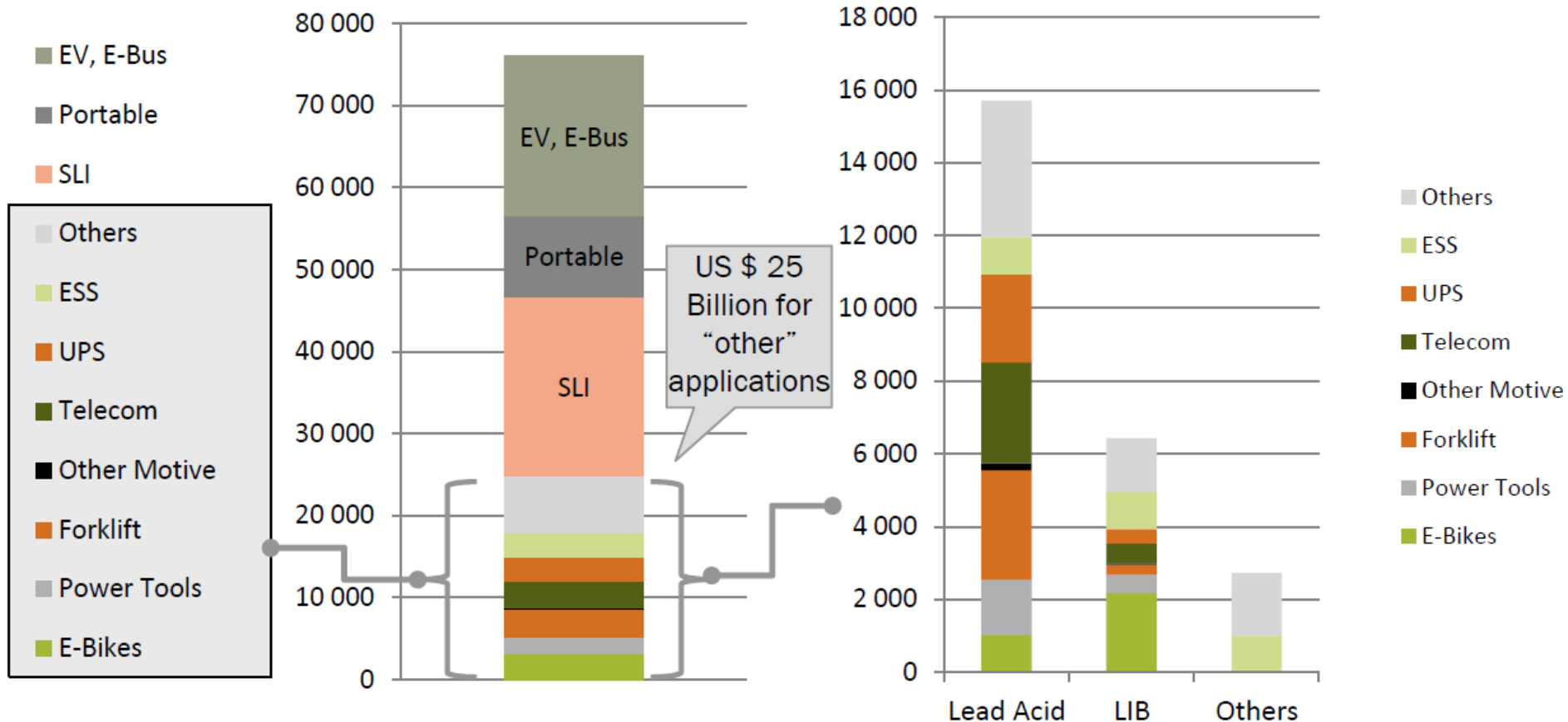
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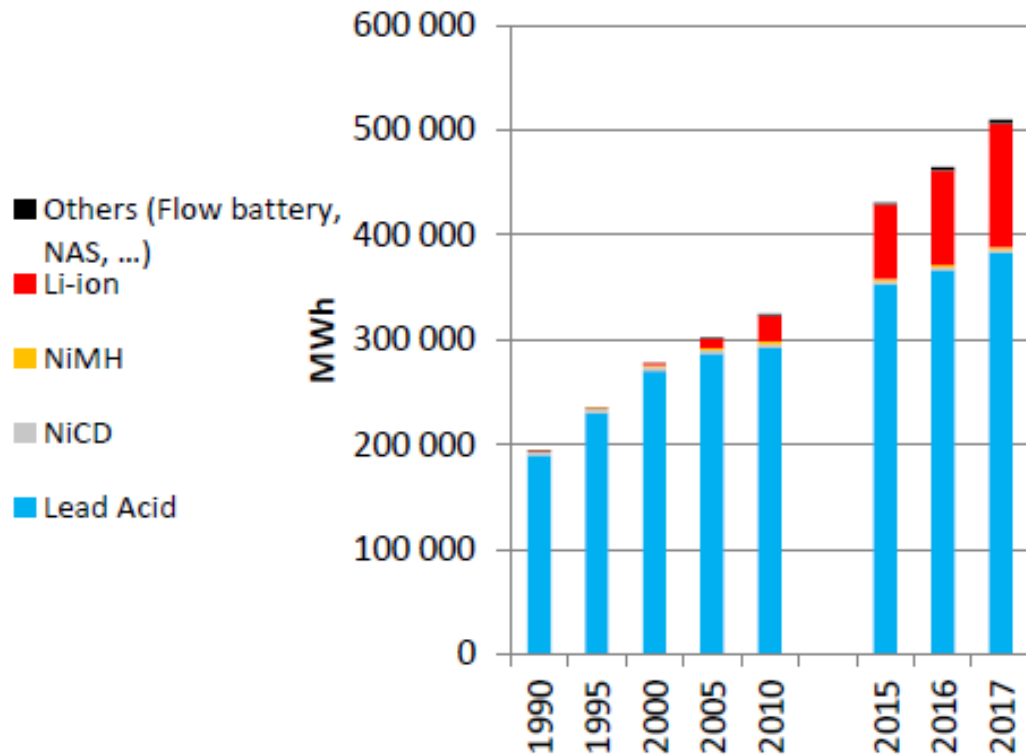
# Batteries market: lithium batteries are now about half of the total batteries business

In 2017, +75 b\$ for the batteries market



# Market trend: more lithium-batteries

Market trend including lead-acid batteries for automotive( in Wh)



Li-ion for EV, HEV & P-HEV Battery needs (MWh)

CAGR 2015-2030: +23%

